Using CV Imports STEP-BY-STEP

Users will access CV Imports in the top Navigation bar.

Activities CV Imports Manage Data Reports Workflow			
Search All Activities Search Tips		Rapid Reports PasteBoard	
Review a guide toman ge your activities. Show more			
 Testing Instrument Management Settings 			
UI Testing Question Group Testing	Test Screens • Outside Professional Activities	Publicly Available Screen	
streamen or one rearing	Read-Only Screen	Every Question/Node Type and Display	
	Locked Screen	Store File Testing	
General Information			
Personal and Contact Information	External Connections and Partnerships		
Administrative Data - Permanent Data Yearly Data	Faculty Development Activities Attended		
Academic, Government, Military and Professional Positions	Licensures and Certifications		
Administrative Assignments	Media Contributions		
Awards and Honors	Professional Memberships		
Consulting	Workload Information		
Education			
~ Teaching			
Academic Advising	Non-Credit Instruction Taught		
Directed Student Learning (e.g., theses, dissertations)	Scheduled Teaching		
✓ Scholarship/Research			

From the CV Imports utility, users can upload a file with a compatible format (.doc, .docx, .odt, .rtf). Previous uploads will appear as a Draft in Progress with a link to the uploaded file.

Set Faculty Success formerly Digital Measures	Your University	?	
Activities CV Imports Manage Data Reports Workflow			
CV Imports			
Upload CV — 2 Highlight Content — 3 Review			
Select A File			
Welcome to CV Imports. This tool will allow you to easily upload entries from your CV and convert them into records in Activities .			
To begin the process, well meet you to upload your CV if you've already done this and would like to continue, open the link under Drafts in Progress.			
Upload New CV			
Replace file (.doc, .docx, .odt, .rtf) here or select to upload			
> My CVs (1)			

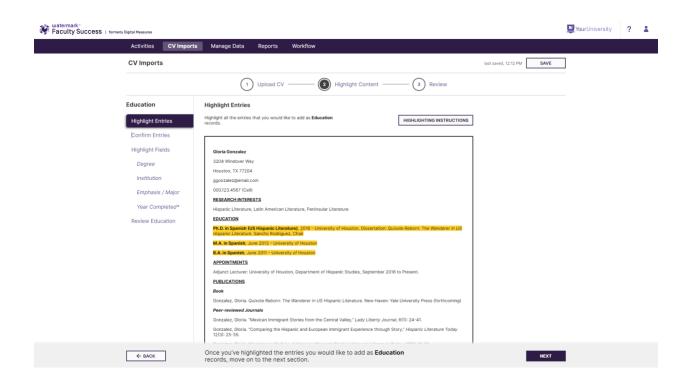
After selecting "Begin," users will have the option of selecting specific sections of their uploaded CV to import into their institution's database. A drawer will appear that includes the data collection screens available for importing data.

Faculty Success tormerly Digital Measures		
Activities CV Imports Manage Data Reports W	srkflow Select an Activity Type	
CV imports	Fitter Activity Types Inst saved, 12:10 PM Testing Instrument Management Settings]
Upload GV	Highlight Content3 Review - Cutaide Professional Activities Activities	
Select an Activity Type		
Select the types of activities you'd like to import.	General Information Academic, Government, Military and Professional Positions	
	Administrative Assignments	
Gloria Gonzalez	Awards and Honors	
3204 Windover Way	Consulting Education	
Houston, TX 77204	External Connections and Partnerships	
ggonzalez⊚email.com	Faculty Development Activities	
000.123.4567 (Cell)	Attended	
RESEARCH INTERESTS	Licensures and Certifications	
Hispanic Literature, Latin American Literature, Peninsular Literature	Media Contributions	
EDUCATION	Professional Memberships	
Ph.D. in Spanish (US Hispanic Literature), 2016 – University of Houston. Dissert Hispanic Literature. Sancho Rodríguez, Chair	Academic Advising	
M.A. in Spanish, June 2013 - University of Houston	Directed Student Learning (e.g., theses, dissertations)	
B.A. in Spanish, June 2011 - University of Houston	Non-Credit Instruction Taught	
APPOINTMENTS	Scheduled Teaching	
Adjunct Lecturer: University of Houston, Department of Hispanic Studies, Septer		
PUBLICATIONS	Scholarship/Research Artistic and Professional Performances	
Book	and Exhibits	
Gonzalez, Gloria. Quixote Reborn: The Wanderer in US Hispanic Literature. New H	laven: Yale University Press (forthcoming) Contracts, Fellowships, Grants and Sponsored Research	
Peer-reviewed Journals	Intellectual Contributions	
Gonzalez, Gloria. "Mexican Immigrant Stories from the Central Valley," Lady Liber	intellectual Property Je.g., copyrights,	
Gonzalez, Gloria. "Comparing the Hispanic and European Immigrant Experience t 12(3): 25-35.	NEW Presentations	
Gonzalez, Gloria. "Yearning to Be Free: 3 Hispanic Women's Diaries," Hispanic Lite	rature Today: 11(2): 18-31. Research Currently in Progress	
CONFERENCE PRESENTATIONS	Service	
2018. Gonzalez, Gloria: "Storytelling Methods in the Central Valley." Hispanic Stor San Francisco, CA		

Users can also select the Filter Activity Types field to filter activity types that have been completed, started, or not started.

After selecting the Activity Type, users will proceed through the following steps:

1. Highlight Entries: Users will highlight all records that match the selected Activity Type as they appear within their CV. Multiple records can be highlighted, and by clicking on a highlighted entry the user has the option to keep or remove that record from the import.



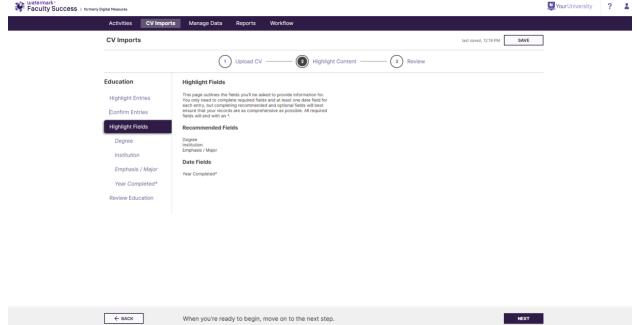
Haculty Success formerty Digit	ital Measures									Your University	? 🛔
	Activities	CV Imports	Manage Data	Reports	Workflow						
	CV Imports							last saved, 12:12 PM	SAVE		
			1	Upload CV		ighlight Content	3 Review				
	Education		Highlight Entries		KEEP HIGHLIGHT	REMOVE HIGHLIGHT					
	Highlight Entr	_	Highlight all the entries t records.	nat you would			JHLIGHTING INSTRUCTIONS				
	Highlight Field	ds	Gloria Gonzalez								
	Degree Institution		3204 Windover Way Houston, TX 77204 ggonzalez@email.co								
	Emphasis /	Major	000.123.4567 (Cell) RESEARCH INTERE								
	Year Compl	leted*	Hispanic Literature,	Latin American L	iterature, Peninsular Litera	ature					
	Review Educa	ation	Hispanic Literature, M.A. in Spanish, Jui B.A. in Spanish, Jui B.A. in Spanish, Jui Appointments Adjunct Lacturer: Un PUBLICATIONS Book Gonzalez, Gioria. Ou Peer-reviewed Jour Gonzalez, Gioria. "M	Sancho Rodrigue te 2013 - Universi e 2011 - Universi niversity of Houst nivote Reborn: Th male lexican Immigran	ez. Chail Silly of Houston Ry of Houston ton, Department of Hispan he Wanderer in US Hispani It Stories from the Central	nic Studies, September 2016 Ic Literature, New Haven: Yale Valley," Lody Liberty Journal	e University Press (forthcoming)				
[← васк]	Once you've high records, move on			ike to add as Educati	ion		NEXT		

2. Confirm Entries: After highlighting all relevant activities, the user will then have the opportunity to verify the records that they selected in Highlight Entries. Each of the highlighted records will appear as a separate entry for review. Records that appear to be parsed incorrectly can be merged or split through the "Merge or Split Entries" button. To merge or split these records,

users will highlight the record to match the desired layout and press "Next" once this has been completed.

Activities CV Impo	ts Manage Data Reports Workflow		
CV Imports		last saved, 12-18 PM SAVE	
	1 Upload CV ——— (2) Highlight Content ——— (3) Review	N	
Education	Confirm Entries		
Highlight Entries	Wrive rendered your selection into individual entrins. If any of these entries appoint incorrect, press the "Margie of Selections" button. If everything looks good then move on to the next section.		
Highlight Fields	MERGE OR SPLIT ENTRIES		
Degree Institution Emphasis / Major	Entry 1 Ph.D. in Spanish (US Hispanic Literature), 2018 – University of Houston, Dissertation, Quickete Reborn: The Wanderer in US Hispanic Literature, Sancho Roidinguez, Calae		
Year Completed* Review Education	Entry 2 M.A. In Spanish, June 2013 - University of Houston		
	Entry 3 B.A. in Spanish, June 2011 - University of Houston		
← BACK	Once you've confirmed that your entries are correct, move on to the next step.	NEXT	

3. Highlight Fields: Now that activities from the uploaded CV have been identified, users will associate required and recommended fields within Faculty Success to the highlighted entries. Required and recommended fields are determined through the **Database Configuration** utility.



After selecting one of the required or recommended fields, users will be prompted to classify the record according to the nature of the field. For fields with drop down list values, users will select the appropriate value for each entry from the drawer.

Faculty Success formerty 0	Digital Measures		
	Activities CV Import	s Manage Data Reports Workflow	Add Degree
	CV Imports		Apply to All If you'd like to use the same response for all of your entries select the option you'd like and we'll apply it. If you select a response here you'll still have the option to make a different selection for individual entries.
		3 Upload CV ——	suin have the option to make a dimerent selection for individual entries.
	Education	Add Degree	Entry 1
	Highlight Entries	Please add the Degree for each of your Education entries.	Ph.D. in Spanish (US Hispanic Literature), 2016 – University of Houston. Dissertation: Quixote Reborn: The Wanderer in US Hispanic Literature.
	Confirm Entries Highlight Fields	Entry 1	Sancho Rodriguez, Chair BA
	Degree	Ph.D. in Spanish (US Hispanic Literature), 2016 – University of Houston. Dissertation: Quivote Reborn: The Wanderer in US Hispanic Literature. Sancho Rodriguez, Chair	BBA BS
	Emphasis / Major	Entry 2	→ DBA EDD
	Year Completed* Review Education	M.A. in Spanish, June 2013 – University of Houston	JD LLM
		Entry 3 B.A. in Spanish, June 2011 – University of Houston	MA MBA
			MS Ph D
			Other 2
	← BACK	Once you've added the Degree for each of your Education entries, move on to the next section.	
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For text fields, such as the title of a Publication, users will highlight the relevant portion of their CV entry.

Activities CV Import	s Manage Data Reports Workflow			
CV Imports		last saved, 3:17 PM SAVE]	
	1 Upload CV — (2) Highlight Content — (3) Review			
Intellectual Contributions Highlight Entries	Highlight Title of Contribution Please highlight the Title of Contribution for each of your Intellectual Contributions entries. If this information is not in your CY then you can use Manual Entry.			
Confirm Entries Highlight Fields	MANUALENTRY			
Contribution Type Current Status Title of Contribution Authors*	Entry 1 Gonzalez, Gloria. Quixote Reborn: The Wanderer in US Hispanic Literature. New Haven: Yale University Press (forthcoming) View Record in Progress, 1 item added.			
Editors* Expected Date of Submission* Date Submitted* Date Accepted* Date Published* Review Intellectual	Entry 2 Gonzalez, Gloria. " <u>Wearning to Be Free: 3 Hispanic Women's Diarles</u> ," Hispanic Literature Today: 11(2): 18-51. View Record in Progress, 1 item added.			
Review Intellectual Contributions				

Any data needed for a recommended or required field in Faculty Success that does not exist in a CV can be manually entered by using the "Manual Entry" button.

If a user needs to move to a different Activity type before finishing the review process of their current Activity Type, they can access the drawer menu by clicking on "Highlight Content" within the step indicator.

4. Review Records: After highlighting all of the necessary fields for each record, users will have the opportunity to review and edit each entry before importing.

Activities C	/ Imports Manage Data Reports W	lorkflow			
CV Imports			last saved, 3:21 PM . SAVE]	
	1 Upload CV -	Highlight Content	— (3) Review		
Intellectual Contributions Highlight Entries Confirm Entries	Review Intellectual Contributions Please review all of the Intellectual Contribu- prepared before importing to Activities, if the edit them and update before submitting 2 Records to be Imported	tions records you've			
Highlight Fields Contribution Ty Current Status	Mari Oslalast Patri		EDIT		
Title of Contrib Authors*		Current Status Skipped - Add Info	Title of Contribution The Wanderer in US Hispanic Literature		
Editors*	Authors				
Expected Date Submission*	of 1st Author People at Test University	First Name	Middle Name/Initial		
Date Submitter Date Accepted	Last Name	Cameron	Skipped - <u>Add Info</u>		
Date Published	2nd Author				
Review Intellectu		First Name	Middle Name/Initial		

5. Import Records: After confirming the accuracy of these records, the Activity Type drawer will appear and allow the user to continue the parsing process for other records, or to proceed to the final review before importing CV entries.

Activities	CV Imports Manage Data Reports Workflow			
CV Impor	rts	last saved, 3.24 PM		Select an Activity Type
	panish (US Hispanic Literature), 2016 – University of Houston. Dissertation: Quikote Reborn: The Wanderer in US			Filter Activity Types
	Literature. Sancho Rodriguez, Chair			-
	panish, June 2013 - University of Houston			Testing Instrument Management Settings Test Screens
	anish, June 2011 – University of Houston			Outside Professional
APPOINTA				Activities
	ecturer: University of Houston, Department of Hispanic Studies, September 2016 to Present.			
PUBLICAT	TIONS			General Information Academic, Government, Military and
Book				Professional Positions
Gonzalozy	Gloria, Quivote Reborn: The Wanderer in US Hispanic Literature, New Haven: Yale University Press Iforthcoming			Administrative Assignments
Peer-revie	ewed Journals			Awards and Honors
Gonzalez,	Gloria. "Mexican Immigrant Stories from the Central Valley," Lady Liberty Journal, 6(1): 24-41.			Consulting
Gonzalez, 12(3): 25-	Gloria. "Comparing the Hispanic and European Immigrant Experience through Story," Hispanic Literature Today			Education
	Contral Television to Ba Creek 3 Microanic Women's Disners" J Repairie Literature Techne 11/21: 18-31			External Connections and Partnerships
and the second	Income Tearing to be Press a Preparate voluments useries, Preparate Extensioner roday, and a second se			Faculty Development Activities Attended
and the second se				Licensures and Certifications
San Franci	izelez, Gloria. "Storytelling Methods in the Central Valley." Hispanic Storytelling Association Annual Conference, isco, CA		<i>></i>	Media Contributions
	zalez, Gloria, "When Cultures Merge: Themes of Exclusion in Mexican-American Literature." US Hispanic Literature onference, Tucson, AZ.			Professional Memberships
TEACHING	<u>G EXPERIENCE</u>			Teaching
Adjunct Le	ecturer, University of Houston			Academic Advising
• Max	xican-American Literature, Spanish 3331			Directed Student Learning (e.g., theses, dissertations)
• War	men in Hispanic Literature, Spanish 3350			Non-Credit Instruction Taught
• Spa	unish-American Short Story, Spanish 4339			Scheduled Teaching
Graduate	Teaching Assistant, Northwestern University			Scholarship/Research
• Elen	mentary Spanish 1501, 1502, 1505			Artistic and Professional Performances
+ Inte	ermediate Spanish 2301, 2302, 2610			and Exhibits
HONORS	LAWARDS			Contracts, Fellowships, Grants and Sponsored Research
Mexico Str	tudy Abroad Summer Grant, 2018			Intellectual Contributions (2)
UH Teachi	ing Awards, 2015, 2016, 2018			Intellectual Property (e.g., copyrights,
	on Fellowship, 2015			patents)
LANGUAG				If you're finished creating records, move on
English (n				to the final step.
	bilingual gral and written fluency)			REVIEW AND IMPORT 2 RECORDS
and a second sec				ALTER AND ME OKTERECORDS

The final review screen will show all of the records to be imported alongside the required and recommended fields associated with such records. Once the user has confirmed the accuracy of all records, they will select Import at the bottom right of the screen.

Ity Succes	S formerly Digital Measures					University	
	Activities CV Imports Man	age Data Reports Workflo	w				
	CV Imports			last sav	ed, 3:26 PM SAVE]	
		1 Upload CV	- 2 Highlight Content 3	Review			
	Review						
	Please review all of the records you've prepare Activities. If there are any errors please, edit the submitting.	d before importing to em and update before					
	2 Records to be Imported						
	✓ Intellectual Contributions: 2 Records						
	Record 1 Contribution Type	Current Status	Title of Contribution		EDIT		
	Skipped	Skipped	The Wanderer in US Hispanic Literatu	re			
	Authors						
	1st Author						
	People at Test University Cushing, Cameron (deptChair1)	First Name Cameron	Middle Name/Initial Skipped	Last Name Cushing			
	2nd Author						
	People at Test University	First Name	Middle Name/Initial	Last Name			
	II, rick (rII)	rick	Skipped	6			
	Editors						
	1st Editor						
		you've reviewed your new record					

CV Imports is currently best suited for faculty within Faculty Success who do not have existing data within the system. As our development of CV Imports continues, we will be posting announcements in the **News & Updates** article that highlight exciting new features and how they will benefit all users of Faculty Success at your institution.